



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38276.63	-323.67	-0.84%
Nifty 50	11497.9	-100.3	-0.86%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.34	-0.98
HDFCBANK	117.36	-0.9
ICICIBK	10.91	-3.62
INFY	10.34	-1.05
TATA MOTOR	13.58	-6.67
WIPRO	4.45	-0.89

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-645
DII's Eq (Provisional)	819
FIIs Index Future	-464
FIIs Index Options	-10
FIIs Stock Future	23
FIIs Stock Options	64

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.3095
EURO	77.7010
YEN 100	62.5900
GBP	90.9706

TOP STORY

- **CEAT** Q4: Net profit down 16.4% at Rs 64.2 crore Vs Rs 76.8 crore; revenue up 4.4% at Rs 1,760.5 crore Vs Rs 1,686.1 crore, YoY
- **BSE** Q4: Net profit down 16.4% at Rs 51.9 crore Vs Rs 62.1 crore, revenue down 20% at Rs 115.7 crore Vs Rs 144.7
- **Mahindra Logistics** Q4: Consolidated profit rises to Rs 23.91 crore versus Rs 20.88 crore; revenue increases to Rs 1,014.7 crore versus Rs 892.66 crore YoY.
- **Alembic Pharmaceuticals**: Company entered into a joint venture agreement with SPH SINE Pharmaceutical Laboratories Co Ltd, China & Adia (Shanghai) Pharma Co Ltd, China.
- **Mindtree** Launches QuikDeploy to Accelerate SAP S/4HANA Transitions
- **FDC** - Fire Incident occurred at company's Roha plant
- **DHFL** gets National Housing Bank approval for proposed divestment in Aadhar Housing Finance
- **Indigrid** approved the issue and allotment of 299,683,881 units of preferential shares to the institutional investors at the issue price of Rs 83.89 per unit against the floor price of Rs 83.89 per unit, aggregating to Rs 25,140.48 million
- **Vakrangee** Announces Alliance with Dish.TV India Limited
- UNAIDS has signed a non-exclusive Long-Term Agreement (LTA) with **Trigyn Technologies**' wholly owned subsidiary Trigyn Technologies Inc

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25965.09	-473.39	-1.79%
NASDAQ	7963.76	-159.53	-1.96%
NIKKEI	21556.95	-366.77	-1.67%
HANG SENG	29081.16	-281.86	-0.96%
SGX NIFTY	11475.50	-63.00	-0.55%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	61.87	-0.05%
NATURAL GAS	2.547	0.31%
GOLD	1272.6	0.05%
SILVER	14.625	0.05%
COPPER	2.79	0.22%

WORLD EVENTS

USD : FOMC Member Brainard Speaks
GBP : MPC Member Ramsden Speaks
CNY : Trade Balance

RESULTS TODAY

Titan Company, Alembic Pharmaceuticals, Chennai Petroleum Corporation, CreditAccess Grameen, Dishman Carbogen Amcis, Dhanlaxmi Bank, Shriram Transport Finance, Tata Communications, Satin Creditcare Network, Alstome Textiles (India), Artemis Global Life Sciences, Artson Engineering



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 323.71 points or 0.84% to settle at 38,276.63. The index rose 235.20 points, or 0.61% at the day's high of 38,835.54. The index fell 364.16 points, or 0.94% at the day's low of 38,236.18.

The Nifty 50 index fell 100.35 points or 0.87% to settle at 11,497.90. The index rose 58.80 points, or 0.51% at the day's high of 11,657.05. The index fell 113.80 points, or 0.98% at the day's low of 11,484.45.

Broader market reversed early gains and ended with steep losses. The S&P BSE Mid-Cap index fell 0.98%. The S&P BSE Small-Cap index fell 0.85%.

The market breadth, indicating the overall health of the market, was weak. On the BSE 851 shares rose and 1678 shares fell. A total of 140 shares were unchanged.

Nifty likely to trade in the range of 11370-11780

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11546	11436	11374	11263	11608	11719	11781
USDINR	69.422	69.214	69.070	68.862	69.566	69.774	69.918



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHANDNIMACH	ASHWINI JITEN AJMERA	S	22,000	16.20
EXCEL	SHRIRAM CREDIT COMPANY LIMITED	S	523,820	1.04
GEETANJ	SHIV SHANKAR BHOOTRA	B	36,200	1.85
INDRAIND	RATNAPRABHA BABAN MESTRY	B	57,900	28.90
JATALIA	SURAJ GARG	S	20,000	9.04

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CGPOWER	BHARTI SBM HOLDINGS PRIVATE LIMITED	BUY	6510919	36.5
GSS	JHAVERI TRADING AND INVESTMENT PVT. LTD.	BUY	86965	127.88
KEERTI	DAYAL TAHILRAM PARWANI	SELL	20000	71.2
MINDTREE	LARSEN & TOUBRO LIMITED	BUY	843382	979.9
POWERFUL	MANISH MITTAL	SELL	176000	16.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JETAIRWAYS
- **New in ban:** JETAIRWAYS
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	387	382	377	390	395	404
ASIAN PAINT	1439	1429	1418	1442	1452	1466
AXIS BANK	757	753	748	758	763	769
BAJAJ-AUTO	3060	3031	3003	3049	3077	3095
BAJAJ FINSV	7624	7586	7548	7628	7666	7708
BAJ FINANCE	3112	3088	3064	3126	3150	3189
BHARTIARTL	331	326	321	330	335	339
BPCL	381	377	374	382	385	390
CIPLA	2696	2656	2616	2730	2770	2844
COALINDIA	565	560	555	566	571	578
DRREDDY	252	250	248	253	255	258
EICHERMOT	2907	2888	2868	2910	2930	2952
GAIL	20352	20262	20171	20431	20522	20691
GRASIM	345	342	338	346	350	355
HCLTECH	899	883	868	897	912	925
HDFC	1143	1130	1117	1139	1153	1162
HDFC BANK	2006	1992	1977	2015	2029	2052
HEROMOTOCO	2368	2357	2346	2367	2378	2389
HINDALCO	2565	2540	2514	2563	2589	2613
HINDPETRO	205	203	201	205	207	208
HINDUNILVR	1694	1675	1656	1701	1720	1746
IBULHSGFIN	706	682	658	696	720	734
ICICIBANK	402	396	390	401	406	411
INDUSINDBK	1557	1543	1529	1561	1575	1593
INFRATEL	274	271	268	275	278	281
INFY	724	718	711	724	730	737
IOC	156	155	153	157	159	162
ITC	304	303	301	305	307	309
JSWSTEEL	309	306	303	308	311	313
KOTAKBANK	1418	1400	1382	1418	1436	1453
LT	1364	1358	1352	1366	1371	1379
M&M	646	642	637	647	651	657
MARUTI	6710	6663	6617	6722	6768	6827
NTPC	135	133	131	135	137	139
ONGC	170	169	167	170	172	173
POWERGRID	191	190	189	191	192	194
RELIANCE	0	0	0	0	0	0
SBIN	310	309	307	310	312	313
SUNPHARMA	453	449	445	453	457	460
TATAMOTORS	209	204	198	209	214	219
TATASTEEL	548	544	541	550	554	560
TCS	2132	2109	2087	2148	2170	2209
TECHM	817	809	800	822	830	843
TITAN	1145	1135	1125	1145	1155	1165
ULTRACEMCO	4566	4536	4506	4582	4612	4658
UPL	970	962	953	968	977	983
VEDL	168	166	164	168	169	171
WIPRO	291	288	286	291	294	296
YESBANK	176	171	166	174	179	183
ZEEL	411	407	402	415	419	427



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAY 08,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAY 08,2019

NSE Circular: Listing of further issues of Cipla Limited, ICICI Bank Limited, Vodafone Idea Limited, Intellect Design Arena Limited, Lupin Limited, NIIT Limited, Reliance Industries Limited and Union Bank of India (pdf))W.e.f. MAY 08,2019

NSE Circular: Listing of Equity Shares of Neogen Chemicals Limited (IPO) (zip)W.e.f. MAY 08,2019

NSE Circular : Listing of shares of One Point One Solutions Limited on Capital Market Segment (Main Board) on account of migration from SME platform pursuant to Bonus issue (zip)w.e.f. MAY 08,2019

NSE Circular: Introduction of Futures & Options Contracts on 3 Additional Individual Securities (pdf) W.e.f. MAY 31,2019

NSE Circular: Guidelines for determination of allotment and trading lot size for Real Estate Investment Trusts (REITs) and Infrastructure Investment Trusts (InvITs) (zip))w.e.f. MAY 08,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Nestle India Limited	30-Apr-19	Dividend - Rs 25 Per Share
GM Breweries Limited	6-May-19	Dividend Rs 3 Per Share
Nestle India Limited	6-May-19	Interim Dividend
CRISIL Limited	6-May-19	Interim Dividend - Rs 6 Per Share
Hexaware Technologies Limited	7-May-19	Interim Dividend - Rs 2.50 Per Share
Indiabulls Housing Finance Limited	7-May-19	Interim Dividend - Rs 10 Per Share
Bharti Infratel Limited	7-May-19	Interim Dividend - Rs 7.50 Per Share
Linde India Limited	8-May-19	Dividend - Rs 1.50 Per Share
Castrol India Limited	9-May-19	Dividend - Rs 2.75 Per Share
Mold-Tek Packaging Limited	9-May-19	Interim Dividend
Hatsun Agro Product Limited	9-May-19	Interim Dividend
Godrej Consumer Products Limited	10-May-19	Interim Dividend
HCL Technologies Limited	16-May-19	Interim Dividend
Tata Coffee Limited	20-May-19	Dividend - Rs 1.50 Per Share
Merck Limited	23-May-19	Dividend Rs 440 Per Share
Tata Global Beverages Limited	24-May-19	Dividend - Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1255/\$1231 & Resistance = \$1308/\$1336.**
- **Crude oil range (WTI)->\$57 to \$67.**
- **Stocks - Dow Falls Triple Digits Amid U.S.-China Trade Standoff:** - Wall Street traded lower on Tuesday, with the Dow falling by over a hundred points for the second straight day, as markets worried that neither the U.S. nor China would back down in order to reach an agreement in their current trade dispute.
- **Yen Rises on Trade Uncertainty, Lira, Yuan Drop:** - Concern over escalating trade tensions between the U.S. and China increased risk aversion for a second day, increasing appetite for the safe haven yen. The U.S. confirmed this week that it planned to raise tariffs on \$200 billion of Chinese goods this Friday, escalating the tension in trade negotiations between the world's two largest economies.
- **Oil Prices Pressured Lower by Escalating Trade Tensions:** - Oil prices were pressured lower on Tuesday amid concerns that escalating trade tensions between the U.S. and China could hit the global economy, depressing the outlook for fuel consumption.
- **Gold finds little traction despite trade-induced stock retreat:** - Gold prices traded mostly lower on Tuesday, though held ground near the session's high, as stocks freshly retreated amid apparent challenges for U.S.-China trade talks this week — negotiations that markets had generally believed to be all but signed on the dotted line.

TRENDS & OUTLOOK – DATE: 08-MAY- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	31190	31410	31657	31930	32245
SILVER	35470	36515	37390	38355	39490

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	421	427	433	439	445
ZINC	210.60	213.45	216.75	220.75	223.90
LEAD	125.45	128.50	130.75	133.65	136.85
NICKEL	804	825	841	859	877

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	4090	4165	4277	4385	4500
NATURAL GAS	169	173	177	182	186

DATA TALKS : TODAY'S ECONOMIC DATA :

RBNZ Monetary Policy Statement, ECB Monetary Policy Meeting Accounts, FOMC Member Brainard Speaks, Crude Oil Inventories, 10-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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